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The effects of work-related and individual factors on the work ability index: A systematic review

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ABSTRACT

Objectives. This paper systematically reviews the scientific literature on the effects of individual and work related factors on the work ability index.

Methods. Studies on work ability published from 1985 to 2006 were identified through a structured search in PubMed, and Web of Science. Studies were included if the Work Ability Index (WAI) was used as measure of work ability (defined by the extent to which a worker's capabilities is matched by the demands at work) and if quantitative information was presented on determinants of work ability. The methodological quality of studies was assessed.

Results. In total, 20 studies were included with 14 cross-sectional studies and 6 longitudinal studies. Factors associated with a poor work ability, as defined by WAI were lack of leisure-time vigorous physical activity, poor musculoskeletal capacity, older age, obesity, high mental work demands, lack of autonomy, poor physical work environment, and high physical work load. No differences were found in quality of the study for study design, type of determinant or significance of reported associations.

Conclusion. The work ability index is associated with individual characteristics, lifestyle, demands at work, and physical condition. This multifactorial nature of work ability should be taken into account in health promotion programmes aimed at maintaining and promoting the participation of the labour force and improvement of the performance at work.

Main messages

1. In order to increase work participation and to prolong the working life among older workers the determinants of their work ability should be studied;
2. Important factors associated with a poor WAI were lack of leisure-time vigorous physical activity, poor musculoskeletal capacity, older age, obesity, high mental work demands, lack of autonomy, poor physical work environment, and high physical work load;
3. The potential impact of social and economic policies at company and national level on the work ability index remain largely unknown.

Policy implications

1. In programmes aimed at maintaining and promoting the participation of the labour force, interventions should be targetted at physical work load, poor physical work environment, and psychosocial demands as well as lifestyle factors, most notably leisure-time physical activity, and body mass;
2. Future research should focus on a broader perspective than work determinants at the individual or job level.

INTRODUCTION

Most Western countries with an ageing population face the challenge of a need to increase work participation, especially at older age. Governmental policies are implemented to increase the age of full retirement in order to balance the ratio of employed over dependent persons.[1] Yet, in most countries the average age of permanent departure from paid labour is well below the statutory pension age [2], so there is a need to develop interventions that will facilitate workers to be engaged in paid employment until pension age.

Ageing of workers is accompanied with changes in physical and mental capacities. However, individual differences are large and lifestyle factors such as physical activity in leisure time may substantially influence the balance between work capacity and work demands.[3] Work demands that are not sufficiently attuned to physical and mental capacities of workers may increasingly cause health problems and subsequently displacement from the workforce.[2] The contribution of (work-related) health problems to unemployment and early retirement among older workers is substantial.[4]

In order to increase work participation and prolong the working life among older workers the concept of work ability has been developed in the early 1980s in Finland, and was later adopted in various other European and Asian countries. According to Ilmarinen [5], work ability is built on the balance between a person's resources and work demands. The basis for work ability is health, and functional capacity, but work ability is also determined by professional knowledge and competence (skills), values, attitudes, and motivation, and work itself.

Work ability has been measured in different ways. For example, by single questions asking respondents to range their current work ability on a 5 or 10-point scale.[6] Moreover, work ability has been defined as not being on long-term sick leave [7], or in total days on sick leave during the last 12 months.[8] Studies have shown that a poor work ability increased the risk on early retirement [9], long-term sickness absence, and work disability.[10]

The work ability index (WAI) [11] is by far the most used, and well-accepted instrument to measure work ability, as is demonstrated by its availability in 21 languages. Although several studies in different occupational settings have been conducted, there is a need for a systematic evaluation of the relative importance of work-related and individual determinants of work ability, measured with the WAI. This knowledge of determinants of work ability is important to tailor interventions aimed at increasing work participation among elderly workers, and maintenance or improvement of the productivity performance at work. In this article the epidemiological data on determinants of work ability over the past 25 years have been reviewed. The aim of this systematic review is to identify the individual and work-related determinants of work ability, measured with the WAI among occupational populations.

METHODS

Identification of the studies

Relevant articles were identified by means of a computerized search of the bibliographical databases PubMed January 1985-December 2006, and Web of Science over the period January 1988-December 2006. The following search string was used: “work ability”. The search was restricted to studies published in the English language. The literature search identified 337 abstracts with 124 corresponding abstracts in both databases, resulting in 213 unique abstracts.

Selection

The initial selection of studies was performed by the first author (TB), and verified by the last author (AB). Studies were excluded if (a) the work ability index was not applied to describe work ability in an occupational population, and/or (b) no quantitative information on associations between individual and work-related factors and work ability was presented. The work ability index (WAI) is an assessment of the ability of a worker to perform his /her job, taking into accounts the specific psychosocial and physical work-related factors, mental and physical capabilities, and health. The index consists of a questionnaire on physical and mental demands of an individual in relation to his work, diagnosed diseases, limitations in work due to disease, sick leave, work ability prognosis, and psychological resources. These seven dimensions are rated and the summative index ranges from 7-49, which is classified into poor (7-27), moderate (28-36), good (37-43), and excellent (44-49) work ability.[11]

Based on title and abstract, 146 out of 213 abstracts (69%) was discarded due to lack of any quantitative description of associations between individual and work related determinants and the work ability index. Another 7 articles (3%) did not use the WAI for measurement of work ability. Another 4 abstracts were basically duplicates and 4 abstracts no full article. In total, 52 articles were retrieved for further review. Of these articles, 26 out of 52 (50%) were excluded due to lack of quantitative information on associations between determinants and work ability, and another 9 (17%) did not use the WAI. Thus, 17 (33%) publications remained that met our selection criteria.[12-28] One publication was included after an additional search in the references of the articles included for review.[29]. Since two publications reported the results of both a cross-sectional study and a follow-up study, in total 20 studies were included in this review.[16,22]

Data extraction

The data extraction on selected full articles comprised the study population, study design, research setting, outcome(s), determinants, confounders or effect modifiers, and estimates of effects (with confidence intervals). Determinants of work ability, as defined by the WAI were categorized as individual characteristics, and work related factors. Individual characteristics were demographic variables, physical condition, and lifestyle factors. Work related factors were physical work demands, and psychosocial work demands. Some studies reported also on other determinants that are partly included in the WAI

measurement itself, e.g. health complaints, and work satisfaction. Due to this dependency between determinant and WAI, these determinants were not evaluated in this systematic review. Data extraction was performed by one author according to a standardized format (TB) and extracted data was reviewed by another author on consistency and completeness (AB). In case of doubt, data were discussed until agreement was reached (TB, AB).

The analysis focused on measures of association, expressed by for example an odds ratio (OR), or a regression coefficient. Whenever possible the measure of association was retrieved from the original article, together with the variables that were adjusted for in the statistical analysis. In case this information was not present, available raw data in a 2x2 table was used to calculate an odds ratio and confidence interval.

Classification of associations

In this review, 3 types of statistical associations are distinguished. The association is described as positive when a determinant is statistically significantly associated with an increased risk for a poor WAI or a reduced WAI. The association is described as negative when a determinant is statistically significantly associated with a decreased risk for a poor WAI or a reduced WAI. In a null association no significant association was found between the determinant and WAI. In order to increase the comparability of the studies, the direction of the association presented in the original article was adjusted when needed to assure that an OR above 1 or a positive regression coefficient have a similar interpretation across all studies.

Quality assessment

The quality of the epidemiological studies (see table 1) was assessed by two reviewers (TB and AB) using a standardized form based on 7 items in a modified version of the guidelines for methodological quality assessment of the Dutch Cochrane Centre [30]:

- Study population; the characteristics of the population should be described in detail, at least age, gender, and occupation;
- Sample size and statistical power; the number of subjects should at least be 10 times the number of covariates;
- Response; the response at baseline should be at least 70%;
- Selection bias; substantial selection bias is not likely to be present;
- Measurement error: Substantial misclassification in determinants is most likely not present;
- The assessment of the determinants should be blinded to the WAI measurement;
- Confounding; the analysis should be adjusted for confounders.

Each criterion was rated when applicable, with a score of 1 being 'sufficiently met', a score of 0 being 'not sufficiently met', and a question mark when information was lacking to rate this item. The total quality score was rated from 0 to 7.

RESULTS

In total, determinants of work ability were reported in 14 cross-sectional studies, and 6 longitudinal studies. Individual characteristics were addressed in 18 studies and work-related characteristics in 9 studies. Occupations most studied in relation to work ability were (Finnish) municipal workers and care givers. In fact, all longitudinal studies regarding work-related characteristics were done among Finnish municipal workers.

The majority of the studies focused on a poor WAI as a dichotomous outcome, either defined by specific threshold level (mostly 37), lowest 25% or 15% percentiles (tables 2-5).

Individual characteristics

The demographic factor most studied was age (7 studies)(table 2 and 3). Four out of seven studies reported a decreased WAI with older age [15, 17, 20, 24], 2 studies demonstrated no association [26, 29] and one study found a higher risk for a poor WAI among younger workers. [14] Gender (n=2) [17, 29] was not associated with WAI, whereas a lower education was associated with a lower WAI in one study [17] and had no effect in another study.[29] Being a sole breadwinner, and degradation in economic position were associated with lower WAI [14, 27], whereas no relation was observed for low income.[29] Four studies reported on other individual characteristics. A lower WAI was associated with hard life situation outside work [20], raising underage children [14], and low self-confidence [23], and not significantly associated with marital status.[29]

One out of three studies found a positive association between a better cardiorespiratory fitness, expressed by maximum oxygen uptake, and a higher WAI.[15] All four studies on poor musculoskeletal capacity reported a significant association with a poor WAI with risk estimates varying from 6.4 to 9.1.[13,18, 19, 23] Poor functional balance in home care workers was associated with poor WAI [19], whereas this association was not observed in two studies among fire fighters.[22] Both studies on general cognitive mental performance showed no significant associations.[13, 18]

Overweight was positively associated with a poor WAI in four out of seven studies.[14, 19, 24, 25] Lack of leisure-time physical activity was associated with a lower WAI in 4 out of 5 studies.[25-28] In one study smoking was associated with lower WAI [24], whereas in two studies no significant association was found.[25, 28] One study reported a positive effect of alcohol drinkers versus teetotalers on WAI.[25] In one study a diet with low fiber intake was reported with an odds ratio of 27.6 for a poor WAI.[28]

Work-related factors

A large variety of psychosocial factors at work were addressed, varying from poor management to satisfaction with supervisor (table 4 and 5). Five out of seven studies reported a positive association between high mental work demands and a poor WAI [21, 23-25, 27], whereas among home care workers [20], and care

givers [14] no significant associations were reported. Three out of four studies reported a positive association with a poor WAI for lack of autonomy [20, 25, 27], whereas one study failed to corroborate this association.[26] High physical demands, such as increased muscular work, poor work postures, and poor ergonomic conditions were positively associated with a lower WAI in four out of seven studies.[20, 24, 26, 27] Regarding the physical work environment, 2 out of 4 studies reported a lower WAI with thermal discomfort and poor physical climate [24, 25], whereas another two studies did not find any association.[14, 26]

Quality rating

Quality scores ranged from 2 to 7 (table 1). A low response at baseline (less than 70%), and measurement error were most present shortcomings in quality. There were no statistically significant differences in quality score for design, type of determinant (individual vs. work related), and whether a significant association was reported or not. Due to the large heterogeneity in definitions of determinants, a meta-analysis was not possible.

DISCUSSION

This review showed factors associated with a decreased work ability were lack of leisure-time vigorous physical activity, poor musculoskeletal capacity, older age, obesity, and high physical and psychosocial work demands. No conclusions can be drawn regarding the relative importance of the determinants, because of the large heterogeneity in study characteristics (study populations, sample size, definition of determinants).

Limitations

This systematic review has some limitations. The literature search may not be comprehensive enough, because publications in languages other than English were not included, and the search was limited to two computer-based bibliographic databases. The search in Web of Science resulted in an additional 51 articles relative to Pubmed, but all of these were finally excluded. However, it cannot be ruled out that relevant publications would have been identified when using additional databases.

In the selection of relevant literature 16 abstracts (8%) were excluded, since work ability was used as a generic term without a clear method of measurement. These studies merely focused on generic work ability without measuring. In the full review of selected articles, 9 articles (18%) were excluded since work ability was not quantified (n=1) or measured differently from the WAI (n=8), for example using one question on current work ability with differing scales (n=4) or based on the number of sick leave days (n=2). This latter finding suggests that the WAI is indeed the most often used instrument to quantify the work ability in occupational populations.

An important limitation is that the majority of studies were of cross-sectional design and, as a consequence, causality cannot be determined. A clear example is the study reporting on a negative association between job retraining and a poor WAI.[31] It may be argued that job training is not a causal factor for poor WAI, but that workers with a poor WAI were likely to have received job retraining in order to increase their work ability.

Another limitation lies in the nature of the synthesis of results. A meta-analysis was not possible, because of the large heterogeneity in definition and measurement of determinants. For example, musculoskeletal capacity was characterized from a poor trunk muscular endurance to good spine forward flexion. Although the review was limited to studies using the same measurement method for work ability, comparability was hampered by differences in outcome definition (WAI as linear variable vs. dichotomized for poor work ability with different cut-offs). Besides, studies with different study designs (cross-sectional versus longitudinal) were included.

The selected studies were dominated by Finnish studies (70%), with also heavy emphasis on research among municipal workers. Therefore, some caution is needed in the generalisability of the study results to other occupational populations in other countries.

Interpretation of null associations

This review not only described individual and work related determinants associated with a poor WAI, but also evaluated negative and null associations (table 6). The number of null associations was independent of type of determinant and study design. A null association may be the result of (i) a small sample size and lack of statistical power, (ii) lack of exposure variability, (iii) presence of another risk factor or confounder, and (iv) non-differential measurement error. The first reason for an inconclusive result, a small sample size, may explain the non-significant associations for cardio respiratory capacity [13, 19], overweight [28], and poor functional balance [22] in study populations with less than 100 subjects. Similarly, a definition of a BMI equal or higher than 35 will probably not give a sufficient number of cases for a meaningful analysis.[16] Lack of exposure variability could be another explanation for null associations. For example, when the population was restricted to workers older than 40 years or workers within the same occupation, the population will be more homogenous and, hence, will have limited contrast in age and work related determinants and, thus, their influence on WAI will be difficult to determine.[24] The presence of another risk factor or confounder seems a likely explanation for the null associations in studies not controlled for confounders.[13, 29] Finally, a null association could also be due to substantial non-differential misclassification in the determinants. Misclassification is especially expected in self-reported measures with limited answer categories, for example leisure-time physical activity in three levels of frequency per week.[20] The quality assessment indeed showed most studies lost points because substantial misclassification in determinants was likely to occur. The total quality score however showed no differences for type of determinant or significance of reported associations.

Individual determinants

For individual determinants the range in magnitude of associations was larger in cross-sectional studies than in longitudinal studies. A cross-sectional study design is more sensitive to bias, which may explain the larger differences in measure of association. For some determinants the available number of studies was too small to draw meaningful conclusions, gender (2 studies), education (2 studies), mental performance (2 studies). For other determinants the number of significant associations equaled the number of null associations, for example overweight (4 positive associations against 3 null associations).

In one study a negative association was found between older age (≥ 40 year) and poor WAI.[14] The study population consisted mainly of female health care workers with an age below 35 years, hence, the negative association is most likely due to a strong “healthy worker selection effect”. Another negative association was found for alcohol drinking.[25] This association may have been the result of the fact that the effects of problematic alcohol use were not evaluated separately, whereas moderate alcohol has beneficial effects on health.

Work related determinants

Despite the large differences in definition of the determinants and the validity of the measurement techniques applied, the studies consistently showed that important determinants for WAI were high mental work demands, poor autonomy, and high physical work demands. A recent study also demonstrated significant associations between these work related determinants and work ability.[32]

All work related determinants were measured by means of self-report. This assessment technique may lead to spurious results, when subjects with a poor WAI overestimate their physical and mental work load in the workplace relative to those with an excellent WAI. It is unclear if an objective measurement of the work demands would show similar results.

Some determinants, which feature prominently in the model of Ilmarinen [5] were not included in the observed studies. Health, functional capacity, and work were (over)represented in research, in respect to professional competence, and values, attitudes and motivation for work. Health, functional capacity and work related risk factors have a well-studied history in the field of work and health. The influence of competence and values, attitudes, and motivation on health-related performance at work clearly lags behind. This in agreement with the invitation of MacDonald et al. [33] to incorporate work organization into occupational health research. Besides, through increased medical standards and improvements in the work environment, it is expected that aspects of human resources management will become more important for improving work ability. This requires the development of valid measurement instruments, which until now are largely absent.

Implication for interventions

This study has presented important information to consider in programs aimed at maintaining or improving work productivity and work participation. The interventions should focus on the identified determinants associated with a lower work ability. Several work-related determinants have also been identified as important risk factors for the occurrence of sickness absence [34] and for prolonged duration of sickness absence [35] and, hence, it is expected that interventions to promote maintaining or regaining a good work ability will also prevent partly (temporary) work disability. At individual level, it seems beneficial to target interventions at increasing leisure-time vigorous physical activity, increasing musculoskeletal capacity, and decreasing body mass index (i.e. obesity). Work related interventions should focus on an increase in autonomy at work, and decreases in physical and psychosocial demands. Professional competence and attitudes and values towards work may also be essential points of interventions in workers with a decreased work ability, but their potential impact could not be demonstrated in this review.

The importance of lack of vigorous physical activity and obesity of determinants of a poor work ability suggest that health promotion intervention may be beneficial. Indeed, intervention studies on increasing physical activity in

leisure time and improved physical condition have shown positive effects, but were too small for a statistically significant change at the short term. [36-39]

Other intervention studies on work related determinants have shown promising results. Among employees in the construction industry with a high disability risk, an assessment and individual program for half a year focusing on optimizing functioning at work showed a slight, but insignificant, improvement in WAI.[40] Among farmers experiencing low back or shoulder pain occupationally-oriented rehabilitation courses including training of ergonomically correct work techniques lasting 3 weeks, showed that changes in lifting techniques were minor after 1 year follow-up, but the WAI improved significantly for both men and women.[41] Among blue-collar workers with a high disability risk, an occupational health intervention program showed an increase in WAI, after six months follow-up, yet this positive effect was not present after two years.[42] Among truck drivers stress management [39] and among farmers training of work techniques [43] were both not significant in changing WAI. Thus, interventions on work related determinants have been conducted, but so far have failed to convincingly demonstrate significant improvements in WAI.

Concluding remarks

Health promotion at work can be aimed at increasing leisure-time physical activity, prevention of overweight, increasing musculoskeletal capacity and decrease of physical and psychosocial work load. This review could not demonstrate the impact of professional competences, attitudes, and work values on work ability, as defined by the WAI. In addition, factors such as the organizational context within companies and social and economic policies that influence labour participation are also lacking. Future research on determinants of work ability should incorporate the social and economic environment of workers.

Table 1 Results of the quality assessment of 20 selected studies with quantitative information on associations between individual and work-related factors and work ability, as measured with the work ability index

| Study (first author) | Design | Quality score (0-7) | Study population | Sample size | Response | Selection bias | Measurement error | Blinding | Confounding |
|-------------------------|--------------------|---------------------|------------------|-------------|----------|----------------|-------------------|----------|-------------|
| Aittomaki 2003 [12] | Cross-sectional | 6 | 1 | 1 | 0 | 1 | 1 | 1 | 1 |
| Eskelinen 1991 [13] | Cross-sectional | 4 | 1 | 1 | ? | 0 | 1 | 0 | 1 |
| Fischer 2006 [14] | Cross-sectional | 5 | 1 | 0 | 1 | 1 | 0 | 1 | 1 |
| Goedhard 1998 [15] | Cross-sectional | 2 | 0 | 1 | ? | ? | 1 | ? | 0 |
| Kaleta 2006 [28] | Cross-sectional | 3 | 0 | 1 | 0 | 1 | ? | 1 | 1 |
| Laitinen 2005 [16] | Cross-sectional | 5 | 1 | 1 | 0 | 1 | 1 | ? | 1 |
| Laitinen 2005 [16] | Prospective cohort | 5 | 1 | 1 | 0 | 1 | 0 | 1 | 1 |
| Martinez 2006 [29] | Cross-sectional | 5 | 1 | 1 | 1 | 1 | 0 | 1 | 0 |
| Monteiro 2006 [17] | Cross-sectional | 6 | 1 | 1 | 1 | 1 | ? | 1 | 1 |
| Nygard 1991 [18] | Cross-sectional | 4 | 1 | 1 | ? | 1 | 1 | 0 | 0 |
| Pohjonen 2001 [19] | Prospective cohort | 5 | 1 | 1 | ? | ? | 1 | 1 | 1 |
| Pohjonen 2001 [20] | Cross-sectional | 6 | 1 | 1 | 1 | 1 | 0 | 1 | 1 |
| Pranjic 2006 [21] | Cross-sectional | 5 | 1 | 1 | 1 | 1 | 0 | 1 | 0 |
| Punakallio 2004 [22] | Cross-sectional | 6 | 1 | 1 | 1 | 1 | 1 | ? | 1 |
| Punakallio 2004 [22] | Prospective cohort | 7 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Sjögren-Rönkä 2002 [23] | Cross-sectional | 6 | 1 | 1 | 1 | 1 | 1 | 0 | 1 |
| Tuomi 1991 [24] | Prospective cohort | 5 | 1 | 1 | ? | 1 | 0 | 1 | 1 |
| Tuomi 1997 [26] | Prospective cohort | 6 | 1 | 1 | 1 | 1 | 0 | 1 | 1 |
| Tuomi 2001 [25] | Cross-sectional | 5 | 1 | 1 | 1 | 0 | 0 | 1 | 1 |
| Tuomi 2004 [27] | Prospective cohort | 5 | 1 | 1 | 0 | 1 | 0 | 1 | 1 |

1 = being 'sufficiently met', 0 = being 'not sufficiently met', '?' = information was lacking

Table 2: Associations between individual determinants and work ability index in cross-sectional epidemiological studies among occupational populations. (OR=odds ratio, β =linear regression coefficient, 95% CI= 95% confidence interval, F=females, M=males, LT=leisure-time, sign. = p<0.05)

| Authors | Study population | WAI | Determinant | Association | 95% CI | Adjustments ^a |
|------------------------------|--------------------------------------------|--------------------------------|-------------------------------------|---------------------------------|-------------|--------------------------|
| Eskelinen et al. 1991[13] | 89 municipal workers (M), mean age: 53 yr | Poor WAI lowest 25% | Reduced cardio respiratory capacity | OR 1.85 | 0.42-8.19 | None |
| | 85 municipal workers (F), mean age:52yr | Poor WAI lowest 25% | Impaired mental performance level | OR 1.75 | 0.62-4.96 | None |
| Fischer et al. 2006 [14] | 696 care givers, mean age 34.9 yr | WAI <37 | Impaired musculoskeletal capacity | OR 9.12 | 2.96-28.07 | None |
| | | | Impaired mental performance level | OR 1.65 | 0.56-4.85 | None |
| | | | Sole breadwinner vs. double income | OR 1.92 | 1.32-2.81 | 1A,E 3A 4C 5A, B |
| | | | Raising underage children | OR 1.56 | 1.06-2.29 | 1A,D 3A 4C 5A, B |
| Goedhard et al. 1998 [15] | 141 workers, mean age 39.5yr | WAI 7-49 | Age \geq 40 yr | OR 0.71 | 0.47-0.97 | 1D,E 3A 4C 5A, B |
| | | | BMI \geq 30 kg/m ² | OR 2.71 | 1.55-4.77 | 1A,D,E 4C 5A, B |
| | | | Age (yrs) | β -0.28 | Sign. | None |
| | | | VO ₂ max (ml/kg/min) | β 0.17 | Sign. | Sickness claims (/yr) |
| Kaleta et al. 2006 [28] | 94 workers (M), mean age 43.5yr | WAI <37 | BMI >30 kg/m ² | OR 0.29 | 0.03-3.07 | 3B,C |
| | | | Current smoker | OR 1.61 | 0.30-8.60 | 3A,B |
| | | | LT physical activity <1000kcal/week | OR 7.18 | 1.10-31.09 | 3A,C |
| | | | Fibre intake <30 g/day | OR 27.63 | 3.44-221.71 | None |
| | 93 workers (F), mean age 42.3yr | WAI <37 | BMI >30 kg/m ² | OR 1.37 | 0.36-8.15 | 3B,C |
| | | | Current smoker | OR 14.84 | 3.07-26.42 | 3A,B |
| | | | LT physical activity <750kcal/week | OR 2.70 | 1.82-8.46 | 3A,C |
| | | | | | | |
| Laitinen et al. 2005 [16] | 2674 Finnish workers (M), age 31 yr | Poor WAI (lowest 15%) | BMI \geq 35.0 kg/m ² | OR 1.00 | 0.4-2.4 | 1C, 3C |
| | 2948 Finnish workers (F), age 31 yr | Poor WAI (lowest 15%) | Waist-to-hip ration \geq 1.0 | OR 1.80 | 1.2-2.8 | 1C, 3C |
| Martinez & Latorre 2006 [29] | 224 office workers, mean age 34.7yr | WAI < 37 | BMI \geq 35.0 kg/m ² | OR 2.70 | 1.7-4.4 | 1C, 3C |
| | | | Waist-to-hip ration \geq 1.0 | OR 2.10 | 1.3-3.3 | 1C, 3C |
| | | | Age \geq 40 yr | OR 0.84 | 0.37-1.91 | None |
| | | | Female gender | OR 1.43 | 0.67-2.99 | None |
| Monteiro et al. 2006 [17] | 651 municipal workers | WAI <36.5 | Low income | OR 0.98 | 0.47-2.03 | None |
| | | | Low education | OR 1.09 | 0.51-2.30 | None |
| | | | Not married | OR 1.12 | 0.54-2.33 | None |
| | | | Age group \geq 55 yr | OR 1.9 | 1.18-3.18 | 1B,C,E 3B,C,A |
| Nygard et al. 1991 [18] | 137 municipal workers, mean age 55 yr | Poor WAI lowest 25% | Female gender | OR 1.3 | 0.90-2.12 | 1A,C,E 3B,C,A |
| | | | Low education | OR 1.2 | 1.01-1.55 | 1A,B,E 3B,C,A |
| Pohjonen 2001 [20] | 636 home care workers (F), mean age 42.3yr | Decrease in WAI classification | Poor trunk muscular endurance | OR 6.39 | 2.41-16.94 | None |
| | | | Impaired mental performance | OR 1.54 | 0.61-3.92 | None |
| Punakallio et al. 2004 [22] | 135 fire-fighters (M), mean age 40.7yr | Decrease in WAI classification | Age 50-62 vs. 19-34 | OR 3.57 | 2.04-5.88 | 1C, E 3B 4AB,C 5A |
| | | | Hard life situation outside work | OR 1.96 | 1.03-3.75 | 1A,C 3B 4AB,C 5A |
| | | | LT physical activity <1 time a week | OR 1.77 | 0.88-3.55 | None |
| | | | Poor functional balance | OR 2.4 | 0.9-5.4 | 1A |
| | | | Poor sway velocity (mm/s) | OR 1.8 | 0.7-4.5 | 1A |
| | | | Poor mean amplitude (mm) | OR 1.3 | 0.5-3.2 | 1A |
| | | | Poor-to-moderate perceived balance | OR 9.8 | 3.8-24.9 | 1A |

| Authors | Study population | WAI | Determinant | Association | 95% CI | Adjustments^a |
|--------------------------------|----------------------------------------------|------------|------------------------------------|--------------------|---------------|--------------------------------|
| Sjögren-Rönka et al. 2002 [23] | 88 office workers, mean age 45.7yr | WAI 7-49 | Good spine forward flexion | β 0.24 | Sign. | 2A,C 3B |
| | | | High self-confidence | β 0.29 | Sign. | 2A,B,C 3B |
| Tuomi et al. 2001 [25] | 1101 Finnish active workers, mean age 58.4yr | WAI 7-49 | Physical exercise during free time | β 1.07 | Sign. | 3C |
| | | | Alcohol drinking (yes/no) | β 1.53 | Sign. | 3B,C |
| | | | BMI (kg/m ²) | β -0.78 | Sign. | 3B,C |
| | | | Smoking | β 0.57 | p 0.30 | 3B |

^a For the identification of the covariates, see table 6.

Table 3: Associations between individual determinants and work ability index in longitudinal epidemiological studies among occupational populations. (OR=odds ratio, β =linear regression coefficient, 95% CI= 95% confidence interval, F=females, M=males, T₀=baseline results, sign. = p<0.05)

| Authors | Follow-up | Study population | WAI outcome | Determinant | Measure of association | 95% CI | Adjustments ^a | | |
|-----------------------------|------------------------------------|-----------------------------------------------------------|-----------------------------|--------------------------------------|---------------------------------|-------------------------|---------------------------------|-------|-------------------|
| Laitinen et al. 2005 [16] | L (15yr) T ₁ : 15 yr | 2674 Finnish workers (M) Age 14-31yr | Poor WAI (lowest 15%) | BMI \geq 24.5 kg/m ² | OR 1.5 | 0.8-3.0 | 1C, 3C | | |
| | | | | BMI<15.49 kg/m ² | OR 2.2 | 1.1-4.7 | 1C, 3C | | |
| | | 2948 Finnish workers (F) Age 14-31yr | Poor WAI (lowest 15%) | Always overweight during follow-up | OR 0.8 | 0.6-1.2 | 1C, 3C | | |
| | | | | BMI \geq 24.5 kg/m ² | OR 2.0 | 1.1-3.2 | 1C, 3C | | |
| | | | | BMI<15.49 kg/m ² | OR 2.8 | 1.6-5.1 | 1C, 3C | | |
| | | | | Always overweight during follow-up | OR 1.4 | 1.0-2.0 | 1C, 3C | | |
| Pohjonen 2001[19] | L (5yr) 1993-1998 | 132 home care workers (F), mean age: 41 yr | Decrease WAI classification | Poor balance | OR 6.53 | 1.84-23.25 | 1A, T ₀ | | |
| | | | | Poor sit-up | OR 8.88 | 2.42-32.60 | 1A, T ₀ | | |
| | | | | Poor VO ₂ max (ml/min/kg) | OR 1.94 | 0.44-8.54 | 1A, T ₀ | | |
| | | | | BMI \geq 30 kg/m ² | OR 7.51 | 1.88-30.0 | 1A, T ₀ | | |
| Punakallio et al. 2004 [22] | L (3yr) 1996-1999 | 135 fire-fighters (M), mean age 40.7yr | Decrease WAI classification | Poor functional balance (e) | OR 3.6 | 1.0-12.7 | 1A, T ₀ | | |
| | | | | Poor sway amplitude (ec)(mm) | OR 2.3 | 0.9-6.1 | 1A, T ₀ | | |
| | | | | Poor-to-moderate perceived balance | OR 2.4 | 0.9-6.6 | 1A, T ₀ | | |
| Tuomi et al. 1991 [24] | L (4 yr) 1981-1985 | 4255 municipal workers, mean age 50yr | Decrease in WAI | Age (yr) | β -0.10 | Sign. | 1A 3A,C 4A,C 5A,B | | |
| | | | | BMI (kg/m ²) | β -0.05 | Sign. | 1A 3A,C 4A,C 5A,B | | |
| | | | | Cigarette smoker | β -0.04 | Sign. | 1A 3A,C 4A,C 5A,B | | |
| | | 1064 municipal workers with musculoskeletal disease | | | | Marital status (no/yes) | β -0.06 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Low basic education | β -0.15 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Life satisfaction | β 0.11 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Physical exercise | β 0.08 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | 522 municipal workers with cardiovascular disease | | | | Age (yr) | β -0.13 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Low basic education | β -0.16 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Life satisfaction | β 0.19 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | 118 municipal workers with mental disease | | | | Physical exercise | β 0.10 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Age (yr) | β -0.09 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | | | Low basic education | β -0.19 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | Life satisfaction | β 0.23 | Sign. | 1A 3A,C 4A,C 5A,B | | |
| | | | | Age (yr) | β -0.16 | Sign. | 1A 3A,C 4A,C 5A,B | | |
| | | | | | | | | | |
| Tuomi et al. 1997 [26] | L (11yr) 1981-1992 | 818 municipal workers, mean age: 47yr | Increase (\geq 3) in WAI | Age (yr) | OR 1.0 | 0.9-1.2 | 1A 3B 4B 5A,B | | |
| | | | | Decline (\geq 10) in WAI | OR 1.1 | 1.0-1.2 | 1A 3B 4B 5A,B | | |
| | | | Decline (\geq 10) in WAI | Increase (\geq 3) in WAI | OR 1.8 | 1.0-3.5 | 5A, 4C | | |
| | | | | Decreased vigorous physical exercise | OR 1.8 | 1.2-2.8 | 5 A,B 4C | | |
| Tuomi et al. 2004 [27] | L (2 year) 1998-2000 | 1389 metal and retail workers, mean age 43.9yr | Increase in WAI | Improvements in economic position | β 0.53 | Sign. | 1A,B 3B,C 4A,B,C, 5A,B | | |
| | | | | Increase in physical exercise | β 0.29 | Sign. | 1A,B 3C 4A,B,C 5A,B | | |

^a For the identification of the covariates, see table 6.

Table 4: Associations between work-related determinants and work ability index in cross-sectional epidemiological studies among occupational populations. (OR=odds ratio, β =linear regression coefficient, 95% CI= 95% confidence interval, F=females, M=males, sign. = $p<0.05$)

| Authors | Study population | WAI | Determinant | Measure of association | 95% CI | Adjustments ^a |
|-------------------------------|----------------------------------------------|-----------------------------|------------------------------------------------------|---------------------------------|-----------|--------------------------|
| Aittomäki et al. 2003 [12] | 429 municipal workers (M), >40 yr | WAI<32 | Blue-collar worker | OR 0.95 | 0.42-2.19 | 1A, E 4C |
| | 1398 municipal workers (F), >40 yr | WAI<32 | Blue-collar worker | OR 1.11 | 0.67-1.84 | 1A, E 4C |
| Fischer et al. 2006 [14] | 696 care givers, mean age 34.9 yr | WAI<37 | Shift work | OR 1.61 | 0.89-2.91 | 1D,E,A 3A 4C 5A, B |
| | | | Never organized workplace | OR 0.69 | 0.32-1.51 | 1D,E,A 3A 4C 5A, B |
| | | | Often conflict with patients | OR 1.39 | 0.82-2.35 | 1D,E,A 3A 4C 5A, B |
| | | | >2 times verbal abuse (past month) | OR 1.67 | 1.00-3.04 | 1D,E,A 3A 4C 5A, B |
| | | | High-strain job | OR 1.21 | 0.70-2.10 | 1D,E,A 3A 4C 5A, B |
| | | | Often thermal discomfort | OR 1.55 | 1.00-2.40 | 1D,E,A 3A 4C 5A, B |
| | | | Often lifting patients | OR 2.02 | 0.96-4.25 | 1D,E,A 3A 4C 5A, B |
| Pohjonen 2001 [20] | 636 home care workers (F), mean age 42.3yr | Decrease WAI classification | High time pressure | OR 1.05 | 0.53-2.07 | 4A,B,C 5A |
| | | | Poor possibilities to control one's own work | OR 1.95 | 1.02-3.72 | 1A,C, E 3B 4A,B,C 5A |
| | | | Poor management | OR 1.58 | 0.86-2.94 | 4A,B,C 5A |
| | | | High mental work demands | OR 1.40 | 0.79-2.48 | None |
| | | | Poor ergonomic conditions | OR 2.54 | 1.21-5.30 | 1A,C, E 3B 4AB,C 5A |
| Pranjic et al. 2006 [21] | 534 physicians, mean age 44yr | Decrease WAI classification | Often exposed to mobbing | OR 4.75 | 4.14-5.35 | 4C |
| Sjögren-Rönka et al.2002 [23] | 88 office workers, mean age 45.7yr | WAI 7-49 | High mental stress | β -0.17 | Sign. | 2A, B, C 3B |
| Tuomi et al. 2001 [25] | 1101 Finnish active workers, mean age 58.4yr | WAI 7-49 | Muscular work | β -0.22 | 0.067 | 4A,C 5A,B |
| | | | Poor work postures | β -0.44 | Sign. | 4A,C 5A,B |
| | | | Intelligence demand | β 0.46 | Sign. | 4A,C 5A,B |
| | | | Poor work tools and rooms | β -0.35 | Sign. | 4A,C 5A,B |
| | | | Poor physical climate | β -0.29 | Sign. | 4A,C 5A,B |
| | | | Restless work environment | β -0.33 | Sign. | 4A,C 5A,B |
| | | | Poor management | β -0.54 | Sign. | 4B,C |
| | | | Lack of freedom | β -0.31 | Sign. | 4B,C |
| | | | Uninspiring work | β -0.65 | Sign. | 4B,C |
| | | | Utilization of work experience | β 0.94 | Sign. | 4B,C |
| | | | Possibilities for development and influence at work | β 0.65 | Sign. | 4C |
| | | | Job retraining | β -3.41 | Sign. | 4C |
| | | | Subjective improvement in work and tasks | β 1.05 | Sign. | 4A,C 5A,B |
| | | | Subjective improvement in work environment and tools | β 0.47 | 0.089 | 4A,C 5A,B |
| | | | Subjective increase in mental work load | β -1.21 | Sign. | 4A,C 5A,B |

^a For the identification of the covariates, see table 6.

Table 5: Associations between work-related determinants and work ability index in longitudinal epidemiological studies among occupational populations. (OR=odds ratio, β =linear regression coefficient, 95% CI= 95% confidence interval, F=females, M=males, T₀=baseline results, sign. = p<0.05)

| Authors | Follow-up | Study population | WAI outcome | Determinant | Measure of association | 95% CI | Adjustments ^a |
|------------------------|--------------------------------------------------------|------------------------------------------------------------------|--------------------------------------|---------------------------------------------------|------------------------|-------------------|--------------------------|
| Tuomi et al. 1991 [24] | L (4 yr) 1981-1985 | 4255 municipal workers, mean age 50yr | Change in WAI | High physical demands | β -0.06 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | Good possibilities to develop | β 0.03 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | Poor physical environment | β -0.05 | Sign. | 1A 3A,C 4A,C 5A,B |
| | | | | Poor work schedule | β -0.03 | Sign. | 1A 3A,C 4A,C 5A,B |
| | 1064 municipal workers with musculoskeletal disease | Change in WAI | Muscular work | β -0.09 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor work posture | β -0.10 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Change of work load in the past 2 yr | β -0.07 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor work temperature | β -0.16 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor management | β -0.10 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Lack of freedom | β -0.07 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor work schedule | β -0.08 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | 522 municipal workers with cardiovascular disease | Change in WAI | Muscular work | β -0.27 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Sitting work | β -0.15 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Responsibility for people | β 0.10 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor tools and rooms | β -0.08 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Poor physical climate | β -0.10 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | Noisy and restless workplace | β -0.09 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | 118 municipal workers with mental disease | Change in WAI | Lack of freedom | β -0.27 | Sign. | 1A 3A,C 4A,C 5A,B | |
| | | | | | | | |
| Tuomi et al. 1997 [26] | L (11yr) 1981-1992 | 818 municipal workers, mean age: 47yr | Increase (≥ 3) in WAI | No harmful lack of freedom | OR 0.9 | 0.8-1.0 | None |
| | | | | Decreased noisy and restless workplace | OR 3.4 | 1.6-7.2 | 1A 3B 4B,C 5A |
| | | | | Decreased management strain | OR 2.0 | 1.0-3.7 | 1A 3B 4B,C 5A |
| | | | | Decreased role ambiguity | OR 2.1 | 0.9-5.1 | None |
| | | | | Increased freedom | OR 2.8 | 1.0-7.8 | None |
| | | | | Increased satisfaction with supervisor's attitude | OR 3.6 | 1.8-7.2 | 3B, 5A |
| | Decrease (≥ 10) | Decreased possibilities for development and influence at work | OR 2.4 | 1.4-4.3 | 1A 3B 4B,C 5A,B | | |
| | | Increased role ambiguity | OR 1.9 | 1.4-2.7 | 1A 3B 4B,C 5A,B | | |
| | | Decreased freedom | OR 1.4 | 1.0-2.0 | None | | |
| | | Decreased possibility for recognition and esteem at work | OR 2.4 | 1.4-4.3 | 3B 5A,B | | |
| | Increase (≥ 3) in WAI | Decreased muscular work | OR 2.8 | 1.2-6.6 | None | | |
| | | Improved work postures | OR 2.9 | 1.3-6.5 | 1A 3B 4B,C 5A | | |
| | | Decreased repetitive movements | OR 2.1 | 1.0-3.4 | 3B, 4C | | |

| Authors | Follow-up | Study population | WAI outcome | Determinant | Measure of association | 95% CI | Adjustments ^a |
|------------------------|-------------------------|---------------------------------------------------------------------------------|------------------------|----------------------------------------------|--------------------------------|---------|--------------------------|
| Tuomi et al. 1997 [26] | L (11yr) 1981-1992 | 818 municipal workers, mean age: 47yr | Decrease (≥ 10) | Poor work temperature | OR 1.1 | 1.0-1.1 | 3B 5A,B |
| | | | | Increased muscular work | OR 1.8 | 1.2-2.8 | 3B 5A,B |
| | | | | Increased difficult work postures | OR 1.5 | 1.0-2.2 | None |
| | | | | Increased standing in one place | OR 1.7 | 1.0-2.9 | 3B 4C 5A,B |
| Tuomi et al. 2004 [27] | L (2 year) 1998-2000 | 1389 Finnish active workers in metal industry and retail, mean age 43.9yr | Increase in WAI | Increase in opportunities for influence | β 0.51 | Sign. | 1A,B 3B,C 4A,B,C 5A,B |
| | | | | Increase in promotion of employee well-being | β 0.53 | Sign. | 1A,B 3B,C 4A,B,C 5A,B |
| | | | | Decrease in uncertainty at the workplace | β 0.70 | Sign. | 1A,B 3B,C 4A,B,C 5A,B |
| | | | | Decrease in mental demands at work | β 0.89 | Sign. | 1A,B 3B,C 4A,B,C 5A,B |
| | | | | Decrease in physical demands at work | β 1.35 | Sign. | 1A,B 3B,C 4A,B,C 5A,B |

^a For the identification of the covariates, see table 6

Table 6: Summary of epidemiological studies with positive and negative associations between individual and work related factors, and poor or decreased WAI (N=number of studies, OR=odds ratio)

| Factor | Positive association | | | Null associations | | | Negative associations | | |
|----------------------------------------------------------------|----------------------|-------------|----------------|---------------------|-------------|----------------|-----------------------|----------|----------------|
| | Logistic regression | | Other analysis | Logistic regression | | Other analysis | Logistic regression | | Other analysis |
| | N | Range OR | N | N | Range OR | N | N | Range OR | N |
| 1. Demographic factors | | | | | | | | | |
| A. Older age | 2 | 1.90-3.57 | 2 | 2 | 0.84 - 1.00 | 0 | 1 | 0.71 | 0 |
| B. Female | 0 | | 0 | 2 | 1.30 - 1.43 | 0 | 0 | | 0 |
| C. Low education | 1 | 1.20 | 0 | 1 | 1.09 | 0 | 0 | | 0 |
| D. Low income | 1 | 1.92 | 1 | 1 | 0.98 | 0 | 0 | | 0 |
| E. Other | 2 | 1.56-1.96 | 1 | 1 | 1.12 | 0 | 0 | | 0 |
| 2. Physical condition | | | | | | | | | |
| A. Poor cardio respiratory condition | 0 | | 1 | 2 | 1.86 - 1.94 | 0 | 0 | | 0 |
| B. Poor musculoskeletal capacity | 3 | 6.39-9.12 | 1 | 0 | | 0 | 0 | | 0 |
| C. Poor mental performance | 0 | | 0 | 2 | 1.54 - 1.75 | 0 | 0 | | 0 |
| D. Poor balance | 1 | 6.53 | 0 | 2 | 2.40 - 3.60 | 0 | 0 | | 0 |
| 3. Lifestyle factors | | | | | | | | | |
| A. Overweight | 2 | 2.71-7.51 | 2 | 3 | 0.29 - 1.50 | 0 | 0 | | 0 |
| B. Lack of leisure-time physical activity | 2 | 1.80-7.18 | 2 | 1 | 1.77 | 0 | 0 | | 0 |
| C. Smoking | 0 | | 1 | 1 | 1.61 | 1 | 0 | | 0 |
| D. Other | 1 | 27.63 | 0 | 1 | 0.80 | 0 | 0 | | 1 |
| 4. Work related psychosocial and organizational factors | | | | | | | | | |
| A. High mental work demands | 1 | 4.75 | 4 | 2 | 1.40 - 1.21 | 0 | 0 | | 0 |
| B. Poor autonomy | 1 | 1.95 | 2 | 1 | 1.40 | 0 | 0 | | 0 |
| C. Other | 1 | 3.60 | 3 | 2 | 0.69 - 1.58 | 0 | 0 | | 1 |
| 5. Work related physical factors | | | | | | | | | |
| A. High physical demands | 2 | 1.80 - 2.54 | 2 | 2 | 0.95 - 2.02 | 1 | 0 | | 0 |
| B. High physical exposure | 0 | | 2 | 2 | 1.10 - 1.55 | 0 | 0 | | 0 |

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